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7 **Open Cloud Computing Interface - Core**

8 Status of this Document

9 This document provides information to the community regarding the specification of the Open Cloud Computing Interface. Distribution is unlimited.

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15 Abstract

16 This document, part of a document series, produced by the OCCI working group within the Open Grid Forum (OGF), provides a high-level definition of a Protocol and API. The document is based upon previously gathered requirements and focuses on the scope of important capabilities required to support modern service offerings.

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1 Introduction

The Open Cloud Computing Interface (OCCI) is a RESTful Protocol and API for all kinds of management tasks. OCCI was originally initiated to create a remote management API for IaaS¹ model-based services, allowing for the development of interoperable tools for common tasks including deployment, autonomic scaling and monitoring. It has since evolved into a flexible API with a strong focus on interoperability while still offering a high degree of extensibility. The current release of the Open Cloud Computing Interface is suitable to serve many other models in addition to IaaS, including PaaS and SaaS.

In order to be modular and extensible the current OCCI specification is released as a suite of complimentary documents, which together form the complete specification. The documents are divided into three categories consisting of the OCCI Core, the OCCI Renderings and the OCCI Extensions.

- The OCCI Core specification consists of a single document defining the OCCI Core Model. The OCCI Core Model can be interacted with *renderings* (including associated behaviours) and expanded through *extensions*.
- The OCCI Rendering specifications consist of multiple documents each describing a particular rendering of the OCCI Core Model. Multiple renderings can interact with the same instance of the OCCI Core Model and will automatically support any additions to the model which follow the extension rules defined in OCCI Core.
- The OCCI Extension specifications consist of multiple documents each describing a particular extension of the OCCI Core Model. The extension documents describe additions to the OCCI Core Model defined within the OCCI specification suite. They do not require changes to the HTTP Rendering specifications as of this version of the specification.

The current specification consists of three documents. This specification describes version 1.1 of OCCI. Future releases of OCCI may include additional rendering and extension specifications. The documents of the current OCCI specification suite are:

OCCI Core describes the formal definition of the the OCCI Core Model [1].

OCCI HTTP Rendering defines how to interact with the OCCI Core Model using the RESTful OCCI API [2]. The document defines how the OCCI Core Model can be communicated and thus serialised using the HTTP protocol.

OCCI Infrastructure contains the definition of the OCCI Infrastructure extension for the IaaS domain [3]. The document defines additional resource types, their attributes and the actions that can be taken on each resource type.

2 Notational Conventions

All these parts and the information within are mandatory for implementors (unless otherwise specified). The key words "MUST", "MUST NOT", "REQUIRED", "SHALL", "SHALL NOT", "SHOULD", "SHOULD NOT", "RECOMMENDED", "MAY", and "OPTIONAL" in this document are to be interpreted as described in RFC 2119 [4].

3 OCCI Core

The Open Cloud Computing Interface is a boundary protocol and API that acts as a service front-end to a provider's internal management framework. Figure 1 shows OCCI's place in a provider's architecture.

¹Infrastructure as a Service

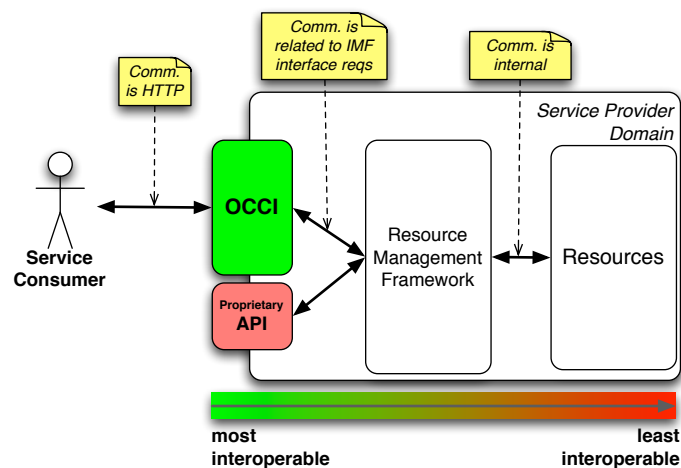


Figure 1. OCCI's place in a provider's architecture.

91 Service consumers can be both end-users and other system instances. OCCI is suitable for both cases. The
 92 key feature is that OCCI can be used as a management API for all kinds of resources while at the same time
 93 maintaining a high level of interoperability.

94 This document, the OCCI Core specification, defines the OCCI Core Model. This model is the core of the
 95 specification suite and it can be interacted with by renderings (including associated behaviours) and expanded
 96 through extensions. In itself, the core model is only useful for a very limited set of use cases. However, it
 97 provides the basis for renderings and extensions to build upon.

98 4 OCCI Core Model

99 The OCCI Core Model defines a representation of instance types which can be manipulated through an OCCI
 100 rendering implementation. It is an abstraction of real-world resources, including the means to identify, classify,
 101 associate and extend those resources.

102 A fundamental feature of the OCCI Core Model is that it can be extended in such a way that any extension
 103 will be discoverable and visible to an OCCI client at run-time. An OCCI client can connect to an OCCI
 104 implementation using an extended OCCI Core Model, without knowing anything in advance, and still be
 105 able to discover and understand, at run-time, the various Resource and Link sub-types supported by that
 106 implementation. What Mixins are supported is also discoverable in the same fashion. For example, a web-
 107 based OCCI client could easily be reused as the management tool for a wide variety of services.

108 The OCCI Core Model can be extended through inheritance but also using a “mix-in” like concept.

109 Mixins first appeared in the Symbolics' object-oriented Flavors [5] system (developed by Howard
 110 Cannon), which was an approach to object-orientation used in Lisp Machine Lisp.²

111 The mix-in model only applies at the instance level, i.e. the “object level”, and thereby differs from the more
 112 common uses of the mix-in concept. A mix-in in OCCI can never be applied to a type, only to an instance.

113 4.1 Overview

114 The UML class diagram shown in figure 2 gives an overview of the OCCI Core Model. It must be noted that
 115 the UML diagram in itself is not a complete definition of the model. The diagram is merely provided as an
 116 overview to help understanding the model.

²<http://en.wikipedia.org/wiki/Mixin>.

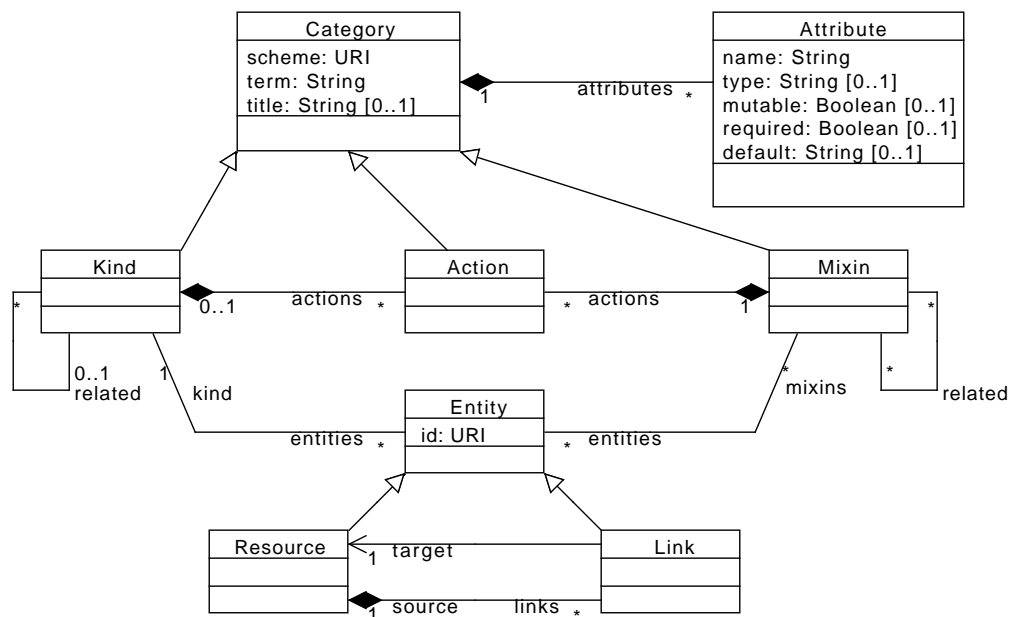


Figure 2. UML class diagram of the OCCI Core Model. The diagram provides an overview of the OCCI Core Model but is not a standalone definition thereof.

117 The heart of the OCCI Core Model is the Resource type. Any resource exposed through OCCI is a Resource
 118 or a sub-type thereof. A resource can be e.g. a virtual machine, a job in a job submission system, a user, etc.

119 The Resource type contains a number of common attributes that Resource sub-types inherit. The Resource
 120 type is complemented by the Link type which associates one Resource instance with another. The Link type
 121 contains a number of common attributes that Link sub-types inherit.

122 Entity is an abstract type, which both Resource and Link inherit. Each sub-type of Entity is identified by a
 123 unique Kind instance.

124 The Kind type is the core of the type classification system built into the OCCI Core Model. Kind is a
 125 specialisation of Category and introduces additional resource capabilities in terms of Actions. An Action
 126 identifies an invocable operation applicable to a resource instance.

127 Attribute describe the name and properties of the OCCI Attributes found in Entity and its sub-types.

128 The last type defined by the OCCI Core Model is the Mixin type. An instance of Mixin can be associated
 129 with a resource instance, i.e. a sub-type of Entity, to “mix-in” additional resource capabilities at run-time.

130 For compliance with OCCI Core, all of the types defined in the OCCI Core Model MUST be implemented.
 131 The following sections of the specification contain the formal definition of the OCCI Core Model.

132 4.2 Terms and definitions

133 Section 7 provides a glossary of all terms and definitions with a specific meaning to the OCCI specification
 134 suite. However, for reader convenience, a sub-set of the glossary is provided here as well. The following
 135 terminology has specific meaning in the OCCI context:

136 **concrete type/sub-type** A concrete sub-type is a type that can be instantiated.

137 **mix-in** An instance of the Mixin type associated with a **resource instance**. The “mix-in” concept as used
 138 by OCCI *only* applies to instances, never to Entity types. See section 4.4.4.

139 **model attribute** An internal attribute of a the Core Model which is *not* client discoverable. Examples are
 140 Entity.id, Link.source and Link.target. A model attribute is *not* identified by an Attribute instance.

141 **OCCI Attribute** A client discoverable attribute identified by an instance of the Attribute type. Examples are
142 `occi.core.title` and `occi.core.summary`. See section 4.4.2.

143 **OCCI base type(s)** The OCCI base types are Entity, Resource and Link. See section 4.5.

144 **resource capabilities** Resource capabilities refer to Attributes and Actions exposed by a resource instance.

145 **resource instance** An instance of a sub-type of Entity. The OCCI model defines two sub-types of Entity,
146 the Resource type and the Link type. However, the term **resource instance** is defined to include any
147 instance of a *sub-type* of Resource or Link as well.

148 **template** A mechanism to provide default values for a resource instance. See section 4.4.7.

149 **type** A **type** refer to one of those defined by the OCCI Core Model. The OCCI Core Model types are Category,
150 Attribute, Kind, Mixin, Action, Entity, Resource and Link.

151 4.3 Mutability

152 Attributes of an OCCI Core Model type instance are either client mutable or client immutable. If an attribute
153 is noted to be mutable this **MUST** be interpreted that a client can create an instance that is parametrised by
154 the attribute. Likewise, if an attribute is mutable, a client can update that instance's mutable attribute value
155 and the server side **MUST** support this. If an attribute is marked as immutable, it indicates that the server
156 side implementation **MUST** manage these exclusively. Immutable attributes **MUST NOT** be modifiable by
157 clients under any circumstance.

158 4.4 Classification and Identification

159 The OCCI Core Model provides a built-in type classification system allowing for safe extension towards domain-
160 specific usage (e.g. infrastructure). This system is the OCCI type system and offers the means to be easily
161 and transparently (i.e. no format translation required) exposed over either a text- or binary-based protocol.

162 The classification system can be summarised with the following key features:

- 163 • Each OCCI base type and extension thereof is assigned a unique type identifier (a Kind instance), which
164 allow for dynamic discovery of available types. All Entity sub-types, including core model extensions,
165 are assigned a unique Kind instance.
- 166 • The inheritance structure of Entity, Resource and Link is client discoverable. This also applies to any
167 sub-type of Resource and Link and therefore an OCCI client can discover the type inheritance structure
168 used by a particular OCCI implementation. The discovery of the inheritance structure is made possible
169 through the relationship of Kind instances.
- 170 • The classification system allows Mixin instances to be associated to resource instances in order to assign
171 additional resource capabilities in terms of Attributes and Actions at run-time.
- 172 • Tagging of resource instances is supported through the association of Mixin instances. A tag is simply
173 a Mixin instance, which defines no additional resource capabilities.
- 174 • A collection of associated resource instances is implicitly defined for each Kind and Mixin instance.
175 That is, all resource instances associated with a particular Kind or Mixin instance form a collection.

176 4.4.1 Category

177 The Category type is the basis of the type identification mechanism used by the OCCI classification system.
178 It **MUST** be implemented. There are no instances of the Category type itself in the OCCI Core Model. The
179 Category type is only used through its sub-types Kind, Mixin and Action. Table 1 defines the model attributes
180 the Category type **MUST** implement to be compliant.

Table 1. Model attributes defined for the Category type.

Model attribute	Type	Multiplicity	Client Mutability	Description
term	String	1	Immutable	Unique identifier of the Category instance within the categorisation scheme.
scheme	URI	1	Immutable	The categorisation scheme.
title	String	0..1	Immutable	The display name of an instance.
attributes	Attribute	0..*	Immutable	Set of Attribute instances.

181 A Category instance is uniquely identified by concatenating the categorisation scheme with the category term,
 182 e.g. *http://example.com/category/scheme#term*. This is done to enable discovery of Category definitions in
 183 text-based renderings such as HTTP. All renderings MUST make use of and understand concatenated unique
 184 type identifiers of Category instances. Sub-types of Category such as Kind, Mixin and Action inherit this
 185 property.

186 The categorisation schemes defined in the OCCI specification all use the *http://schemas.ogf.org/occi/* base
 187 URL. This base URL is reserved for OCCI and MUST NOT be used by service provider extensions.

188 A Category instance³ have zero or more associated Attribute instances. Each Attribute, see section 4.4.2,
 189 describes the name and properties of single attribute.

190 4.4.2 Attribute

191 The Attribute type has a composite relationship to Category and defines the name and properties of client
 192 discoverable OCCI Attributes. Table 2 defines the model attributes the Attribute type MUST implement to
 193 be compliant.

Table 2. Model attributes defined for the Attribute type.

Model attribute	Type	Multiplicity	Client Mutability	Description
name	String	1	Immutable	OCCI Attribute name.
type	Enum {string, number, boolean}	0..1	Immutable	OCCI Attribute type.
mutable	Boolean	0..1	Immutable	OCCI Attribute mutability.
required	Boolean	0..1	Immutable	Whether the OCCI Attribute must be supplied by the client at resource creation-time.
default	String	0..1	Immutable	OCCI Attribute default value.

194 An OCCI Attribute name MUST be defined by Attribute.name. The OCCI Attribute namespace is flat and the
 195 “occi.” prefix is reserved for the OCCI specification. Domain-specific OCCI Attribute names MUST NOT
 196 contain the “occi.” prefix, instead they SHOULD use a prefix consisting of the provider’s reverse domain
 197 name. E.g. “com.example.”.

198 An Attribute MAY specify the following properties in addition to the OCCI Attribute name. Attribute prop-
 199 erties MUST be client discoverable.

200 **type** The type of the OCCI Attribute. The types supported are “String”, “Number” and “Boolean”.

201 **mutable** Whether a OCCI client can change the OCCI Attribute value. See section 4.3.

202 **required** If an OCCI Attribute is “required” a client MUST specify an value at resource creation-time.

203 **default** The default value given to an OCCI Attribute if the client does not specify a value at resource
 204 creation-time. The *default* property is used to implement templates, see section 4.4.7.

³Also applies to Kind, Mixin and Action instances.

205 4.4.3 Kind

206 The Kind type, together with the Mixin type, defines the classification system of the OCCI Core Model. It
 207 MUST be implemented. The Kind type represents the type identification mechanism for all Entity types
 208 present in the model. Sub-types MUST NOT be derived from the Kind type.

209 A unique Kind *instance* MUST be assigned to each and every Entity sub-type defined in an OCCI implemen-
 210 tation.

211 Every instance of Kind represents a unique type identifier for a particular sub-type of Entity. Consequently,
 212 when an Entity sub-type is instantiated the resource instance MUST be associated with its type identifier,
 213 i.e. the Kind instance. A resource instance MUST remain associated with its Kind instance throughout its
 214 lifetime. For example an instance of Resource MUST always be associated with the Kind instance which
 215 identifies the Resource *type*.

216 In the initial instantiation of the OCCI Core Model, with no core model extensions, three instances of Kind
 217 will be present: one for Entity, another for Resource and the last one for Link.

Table 3. Model attributes defined for the Kind type.

Model attribute	Type	Multiplicity	Client Mutability	Description
actions	Action	0..*	Immutable	Set of Action instances defined by the Kind instance.
related	Kind	0..1	Immutable	Another Kind instances which this Kind relates to.
entities	Entity	0..*	Immutable	Set of resource instances, i.e. Entity sub-type instances. Resources instantiated from the Entity sub-type which is uniquely identified by this Kind instance.

218 The Kind type inherits the Category type. To be compliant the Kind type MUST implement the model
 219 attributes defined in table 3 and the inherited model attributes defined in table 1. The following rules apply
 220 to all instances of the Kind type:

- 221 • A unique Kind instance MUST be assigned to each and every sub-type of Entity, including Entity itself.
- 222 • A Kind instance MUST expose the discoverable attributes defined for the Entity sub-type it identifies.
 223 The Entity attributes are described by Attribute instances stored in the “attributes” model attribute
 224 inherited from Category. E.g. the Kind instance identifying the Resource type has Kind.attributes
 225 populated with a single Attribute instance where Attribute.name is “occi.core.summary”.
- 226 • A Kind instance MUST expose the Actions defined for its Entity sub-type. Actions are exposed through
 227 the Kind.actions model attribute which represent the association between a Kind instance and the
 228 Action instances it defines.
- 229 • A Kind instance MUST be related, either directly or indirectly, to the Kind instance of Entity, i.e.
 230 <http://schemas.ogf.org/occi/core#entity>. The Kind.related model attribute represent the relationship
 231 to another Kind instance.
- 232 • If type **B** inherits type **A**, where **A** is a sub-type of Entity, the Kind instance of **B** MUST be directly
 233 related to the Kind instance of **A**. See Kind Relationships below.

234 **Kind Relationships** Kind relationships are defined through the “related” model attribute present in every
 235 Kind instance. The “related” model attribute define which other Kind instances a particular Kind is related
 236 to.

237 A Kind instance identifies a unique type, either the Entity type itself or a sub-type thereof. Each Kind instance
 238 MUST be related to the Kind of the parent type.

239 The OCCI base types Resource and Link both extend Entity and therefore their identifying Kind instances
 240 MUST be related to Kind assigned to the Entity type.

241 These rules imply a hierarchy of related Kind instances. The Kind relationships thus mirror the type inheritance
 242 structure of the OCCI Core Model and any extension thereof.

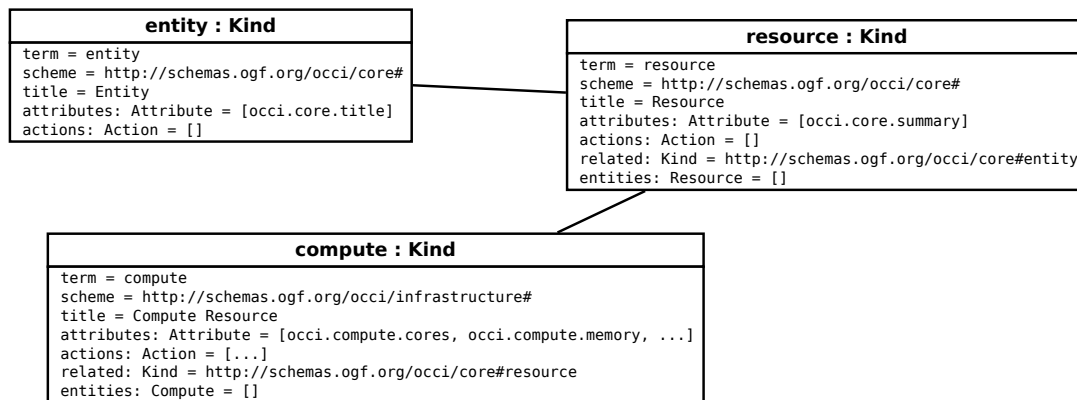


Figure 3. Object diagram illustrating the Kind instances involved for the Entity, Resource and Compute types. The Compute type is an extension to the OCCI Core Model defined in the OCCI Infrastructure document [3].

243 Figure 3 illustrates the relationship of the Kind instances assigned to the Entity, Resource and Compute⁴
 244 types. Compute inherits Resource and therefore the Kind instance assigned to Compute is related to the Kind
 245 instance of Resource. The same applies to the Resource type which inherit Entity.
 246 As can be seen in figure 3 the Kind instance relationships mirror the inheritance structure of the types.

247 **4.4.4 Mixin**

248 The Mixin type complements the Kind type in defining the OCCI Core Model type classification system.
 249 It **MUST** be implemented. The Mixin type represent an extension mechanism, which allows new resource
 250 capabilities to be added to resource instances both at creation-time and/or run-time. Sub-types **MUST NOT**
 251 be derived from the Mixin type.

252 A Mixin *instance* can be associated with any existing resource instance and thereby identify new resource
 253 capabilities, i.e. Attributes and Actions, for the resource instance. However, a Mixin can never be applied to a
 254 type. In the initial instantiation of the OCCI Core Model, with no extensions, no Mixin instances are present.

255 A Mixin instance **MAY** be associated with any resource instance, either at instance creation-time or at run-time.
 256 Although the OCCI Core Model has no such restrictions, an OCCI implementation **MAY** impose restrictions
 257 on which resource instances can be associated with a particular Mixin instance.

258 When a client attempts to associate a Mixin instance to a resource at a stage not supported by a particular
 259 provider's OCCI implementation, the provider **MUST** notify the client it has issued a bad request. For example
 260 a "geographical location" Mixin might be applicable to all resource instances while a "bandwidth" Mixin may
 261 only applicable to resources instantiated from the Network⁵ type. Such restrictions, if not otherwise stated,
 262 are up to the provider to implement.

Table 4. Model attributes defined for the Mixin type.

Model attribute	Type	Multiplicity	Client Mutability	Description
actions	Action	0..*	Immutable	Set of Action instances defined by the Mixin instance.
related	Mixin	0..*	Immutable	Set of related Mixin instances.
entities	Entity	0..*	Mutable	Set of resource instances, i.e. Entity sub-type instances, associated with the Mixin instance.

263 The Mixin type inherits the Category type. To be compliant the Mixin type **MUST** implement the model
 264 attributes defined in table 4 and the inherited model attributes defined in table 1. The following rules apply
 265 to all instances of the Mixin type:

⁴The Compute type is defined in the OCCI Infrastructure document [3].

⁵The Network type is defined in OCCI Infrastructure [3].

- 266 • A Mixin instance **MUST** only be associated with resource *instances*, not types, either at creation-time
267 or run-time.
- 268 • A Mixin instance is *only* a type identifier. It **MUST NOT** provide the implementation of the new resource
269 capabilities it introduces. For example, a Mixin instance never contains the value of an OCCI Attribute.
- 270 • A Mixin instance **MAY** introduce additional Attributes when applied to a resource instance. The
271 name and properties of those OCCI Attributes **MUST** be exposed through `Mixin.attributes` in-
272 herited from Category. E.g. a Location Mixin defining the “com.example.location” OCCI Attribute
273 **MUST** have `Location.attributes` populated with a single Attribute instance where `Attribute.name` is
274 “com.example.location”.
- 275 • A Mixin instance **MAY** define Action instances that will identify additional invocable operations on
276 any resource instance associated with the Mixin. Actions defined by a Mixin are exposed through the
277 `Mixin.actions` model attribute that represent the association between a Mixin instance and the Action
278 instances it defines.
- 279 • A Mixin instance **MAY** be related to another Mixin instance. If Mixin **B** is related to Mixin **A**, any
280 resource instance associated with Mixin **B** will receive the resource capabilities defined by both Mixin
281 **B** and Mixin **A**. See Mixin Relationships below.
- 282 • A Mixin instance defining no additional resource capabilities is considered to be a tag.
- 283 • A Mixin instance **MAY** be used as a resource template. A template define default values for OCCI
284 Attributes to be applied at resource creation-time. See section 4.4.7.

285 **Mixin Relationships** A Mixin instance **MAY** be related to another Mixin instance for type classification
286 purposes. For example a set of operating system templates, implemented as Mixin instances, could be related
287 to an “OS-template” Mixin in order to help identification.

288 Attributes and Actions defined by different Mixin instances are *combined* when Mixin relationships are present.
289 Therefore a resource instance associated with a particular Mixin will receive the additional capabilities defined
290 by any related Mixin instances as well as those defined by the Mixin associated.

291 4.4.5 Action

292 The Action type is the final part of the OCCI type classification system and identifies invocable operations
293 on resource instances and collections. It **MUST** be implemented. Each Action instance identifies a single
294 invocable operation. The Action instance is only an identifier and does not represent the implementation of
295 the operation.

296 The Action type inherit the Category type. To be compliant the Action type **MUST** implement the inherited
297 model attributes defined in table 1.

Table 5. Example of an Action instance which identifies a “resize” operation.

Model attribute	Value
term	resize
scheme	http://schemas.ogf.org/occi/infrastructure/storage/action#
title	Resize virtual disk
attributes	Attribute("resize")

298 An Action instance **MUST** always bound to either a Kind or a Mixin instance through a composite association.
299 An Action is considered to be a capability of the Kind or Mixin instance it is associated with. The operation
300 identified by an Action **MAY** be invoked on any resource instance associated with the Kind or Mixin instance
301 defining the Action. An OCCI implementation **MAY** however refuse an the operation from being invoked if
302 currently not applicable.

303 The operation identified by an Action instance MAY be invoked on a collection of Entity sub-type instances.
304 The Action is only considered valid if all resource instances of the collection are associated with the Kind or
305 Mixin defining the Action instance.

306 An Action instance MAY identify OCCI Attributes which correspond to parameters of the invocable operation.
307 The mechanism to define OCCI Attributes is inherited from Category and follow the same semantics. The
308 namespace restrictions imposed on resource instance attributes (see 4.4.2) does however not apply to Actions.

309 Table 5 shows an example of a "resize" operation defined for a storage resource could have a "size" parameter
310 which represent the size argument of the resize operation. In that example the identifying Action instance
311 would have Action.attributes populated with an Attribute instance where Attribute.name = "size".

312 4.4.6 Resource Instantiation

313 To create a resource instance a client MUST supply the concrete Entity sub-type by a submitting a reference
314 to the type-identifying Kind. The reference MUST consist of the term and categorisation scheme which
315 uniquely identify the Kind instance, see section 4.4.1. All OCCI implementations MUST understand these
316 requests.

317 A client MAY also submit any number of references to Mixin instances to be associated with the resource to
318 be created. A Mixin reference submitted by a client MUST consist of the term and categorisation scheme
319 which identify the Mixin instance, see section 4.4.1.

320 4.4.7 Templates

321 A template is a mechanism to provide default values for resource instances. OCCI supports templates through
322 Mixins.

323 A Mixin instance associated at resource creation-time MAY provide default values for OCCI Attributes. Each
324 default value is specified through Attribute.default.

325 A Mixin instance MAY provide default values for OCCI Attributes already defined by a Kind. A Mixin.s
326 Attribute.default overrides the default specified by the Kind.

327 4.4.8 Collections

328 One or more resource instances associated with the same Kind or Mixin instance, automatically form a
329 collection. Each Kind and Mixin instance in the system identifies a collection consisting of all different
330 resource instances associated with the same Kind or Mixin.

331 A resource instance is always a member of the collection indicated by the Entity sub-type's unique Kind
332 instance. A Kind instance maintains the collection of all resource instances (of the type identified by the
333 Kind).

334 Since a Mixin instance can be associated to any resource instance, a collection can contain resource instances
335 of different Entity sub-types. For example, an instance of the Resource type will always be associated to the
336 Kind instance <http://scheme.ogf.org/occi/core#resource> and thus part of the collection implied by that Kind
337 instance.

338 **Adding a resource instance** to a collection is accomplished by associating the resource instance to the
339 corresponding Mixin instance.

340 **Removing a resource instance** from a collection is accomplished by disassociating the resource instance
341 from the corresponding Mixin instance.

342 An OCCI implementation MUST allow a client to navigate collections. The following basic navigation oper-
343 ations MUST be supported:

- 344 • Retrieve the whole collection.

- 345 • Retrieve a specific item in a collection.
- 346 • Retrieve a subset of a collection.

347 The details of collection navigation is rendering specific.

348 4.4.9 Discovery

349 An OCCI client MUST be able to discover all instances of Kind, Mixin and Category a particular service
350 provider's OCCI implementation has defined. By examining these instances a client MUST be able to, at a
351 minimum, deduce the following information:

- 352 • The Entity sub-types available from the service provider, including core model extensions. This infor-
353 mation is provided through the Kind instances of the OCCI implementation.
- 354 • The attributes defined for each Entity sub-type. The identifying Kind instance provide this information.
- 355 • The invocable operations, i.e. Actions, defined for each Entity sub-type. The identifying Kind instance
356 provide this information.
- 357 • Any Mixin instances that can be associated to resource instances.
- 358 • Additional capabilities defined by a particular Mixin instance, i.e. Attributes and Actions.

359 The above requirements comprise the OCCI discovery mechanism. It MUST be implemented.

360 The details of exactly how the Category, Kind and Mixin instances are exposed to an OCCI client is specific
361 to the particular rendering used. The relevant details can be found in the OCCI Rendering documents.

362 4.5 The OCCI Core Base Types

363 The following sections describe the OCCI base types defined by the OCCI Core Model. The base types are
364 Entity, Resource, Link. All base types MUST be implemented.

365 An instance of the Resource type, the Link type or one of their sub-types is called a *resource instance*. Each
366 resource instance within an OCCI system MUST have a unique identifier⁶ stored in the `id` model attribute
367 of the Entity type, as defined in table 6. The structure of these identifiers is opaque and the system should
368 not assume a static, pre-determined scheme for their structure other than the rules imposed by the Uniform
369 Resource Identifier (URI) [6] syntax.

370 Although every unique resource instance identifier MUST be valid URI it is RECOMMENDED to use the
371 Uniform Resource Name (URN) [7] syntax.

372 For example Entity.id could be `urn:uuid:de7335a7-07e0-4487-9cbd-ed51be7f2ce4`.

373 4.5.1 Entity

374 The Entity type is an abstract type of the Resource type and the Link type. It MUST be implemented.
375 Table 6 defines the model attributes the Entity type MUST implement to be compliant.

376 Entity enforces for all sub-types an optional OCCI Attribute named `occi.core.title`, see table 7.

377 Every sub-type of Entity MUST be assigned a Kind instance, see section 4.4.3. Entity itself is assigned the
378 Kind instance `http://schemas.ogf.org/occi/core#entity` for type identification, see table 8. Being an abstract
379 type Entity itself can never be instantiated.

380 An Entity sub-type instance, also referred to as a resource instance, MAY be associated with one or more
381 Mixin instances.

382 An Entity sub-type instance MUST expose its identifying Kind instance and any associated Mixin instances
383 together with the Attributes and Actions defined by them.

⁶A resource instance identifier MUST be unique within the service provider's name-space. It is RECOMMENDED to use globally unique identifiers.

Table 6. Model attributes defined for the Entity type.

Model attribute	Type	Multiplicity	Client Mutability	Discoverable	Description
id	URI	1	Immutable	Yes	A unique identifier (within the service provider's namespace) of the Entity sub-type instance.
kind	Kind	1	Immutable	No	The Kind instance uniquely identifying the Entity sub-type of the resource instance.
mixins	Kind	0..*	Mutable	No	The Mixin instances associated to this resource instance. Consumers can expect the Attributes and Actions of the associated Mixins to be exposed by the instance.

Table 7. OCCI Attributes defined by the Entity type.

OCCI Attribute	Type	Multiplicity	Client Mutability	Discoverable	Description
occi.core.title	String	0..1	Mutable	Yes	The display name of the instance.

Table 8. The Kind instance assigned to the Entity type.

Model attribute	Value
term	entity
scheme	http://schemas.ogf.org/occi/core#
title	Entity type
attributes	Attribute("occi.core.title")
actions	-

384 4.5.2 Resource

385 The Resource type inherits Entity and describes a concrete resource that can be inspected and manipulated.
 386 It represents a general object in the OCCI model and **MUST** be implemented. A Resource is suitable to
 387 represent real world resources, e.g. virtual machines, networks, services, etc. through specialisation.

Table 9. Model attributes defined for the Resource type.

Model attribute	Type	Multiplicity	Client Mutability	Description
links	Link	0..*	Mutable	A set of Link compositions. Being a composite relation the removal of a Link from the set MUST also remove the Link instance.

388 The Resource type **MUST** implement all model attributes and OCCI Attributes inherited from Entity as well
 389 as the model and OCCI Attributes defined in table 9 and 10 in order to be compliant.

Table 10. OCCI Attributes defined for the Resource type.

OCCI Attribute	Type	Multiplicity	Client Mutability	Description
occi.core.summary	String	0..1	Mutable	A summarising description of the Resource instance.

390 The Resource type is assigned the Kind instance <http://schemas.ogf.org/occi/core#resource>, see table 11.

391 Resource enforces the inheritance of a set of common attributes into sub-types. Moreover, it introduces
 392 relationships to other Resource instances through instances of the Link type.

393 The Resource type is the first of three entry points to extend the OCCI Core Model, see section 4.6.

Table 11. The Kind instance assigned to the Resource type.

Model attribute	Value
term	resource
scheme	http://schemas.ogf.org/occi/core#
title	Resource
attributes	Attribute(occi.core.summary)
actions	–

394 4.5.3 Link

395 An instance of the Link type defines a base association between two Resource instances. It MUST be
396 implemented. A Link instance indicates that one Resource instance is connected to another.

397 The Link type MUST implement all attributes inherited from the Entity type together with the model attributes
398 defined in table 12 in order to be compliant.

Table 12. Model attributes defined for the Link type.

Model attribute	Type	Multiplicity	Client Mutability	Description
source	Resource	1	Mutable	The Resource instances the Link instance originates from.
target	Resource	1	Mutable	The Resource instances the Link instance points to.

399 The Link type is assigned the Kind instance <http://schemas.ogf.org/occi/core#link>.

Table 13. The Kind instance assigned to the Link type.

Model attribute	Value
term	link
scheme	http://schemas.ogf.org/occi/core#
title	Link
attributes	–
actions	–

400 The source and target attribute of a Link instance MUST refer to resource *instances* within the service
401 provider's namespace. A Link MAY refer to an external resource, i.e. a resource of which the service provider
402 has no direct control, if and only if that external resource is mapped into a Entity sub-type instance.

403 A provider MAY however introduce a sub-type of Link with different semantics, e.g. having a target attribute
404 containing an URI and thus the ability of linking with external resources.

405 The Link type is the second of three entry points to extend the OCCI Core Model, see section 4.6.

406 4.6 Extensibility

407 The OCCI Core Model has a flexible yet fairly simple extension mechanism based on the type classification
408 system described in section 4.4.

409 The OCCI Core Model can be extended using two different methods, sub-typing and mix-in. Custom sub-
410 typing require provider-specific Kind instances and custom mix-ins require provider-specific Mixin instances.
411 Both methods MAY involve the use of provider-specific Action instances. The following sections define the
412 rules for extending the OCCI Core Model.

413 The rules defined in section 4.4 and 4.5 are REQUIRED for all extensions of the OCCI Core Model.

414 **4.6.1 Category instances**

415 Provider-specific instances of Category, Kind and Mixin MAY be introduced by an OCCI implementation.
416 Since Kind and Mixin both inherit Category the extension rules for Category, defined below, applies to them
417 as well.

418 A Category instance defined outside of the OCCI specification MUST use a Category scheme unique to the
419 provider, e.g. *http://example.com/occi#*. The term of a provider-specific Category instance can be any
420 string corresponding to a “token” as defined by the OCCI Rendering documents.

421 An OCCI Attribute introduced by a provider-specific Category MUST use an attribute name prefix. This
422 prefix MUST NOT be the “occi.” prefix which is reserved for the OCCI specification. Domain-specific OCCI
423 Attribute names SHOULD use a prefix consisting of the provider’s reverse domain name, e.g. “com.example.”.

424 **4.6.2 Sub-typing**

425 The OCCI Core Model MAY be extended through sub-typing. Two OCCI Core Model types MAY be sub-typed,
426 those are Resource and Link.

427 In order to define a sub-type of Resource or Link a provider-specific Kind instance MUST be defined and
428 assigned to the sub-type. This Kind instance MUST be directly related to the Kind instance of the type
429 extended.

430 **4.6.3 Mix-ins**

431 The OCCI Core Model MAY be extended using a “mix-in” like concept by defining provider-specific Mixin
432 instances. A Mixin instance can be associated with any resource instance although a provider MAY apply
433 restrictions.

434 In order to support user-defined tags⁷ an OCCI implementation must allow custom Mixin instances to be
435 created and destroyed by request of a client. There is no limitation in the OCCI Core Model from doing
436 so but it is RECOMMENDED to assign a separate Category scheme for each user’s Mixin instances (e.g.
437 per-user schemes).

438 **5 Security Considerations**

439 Since the OCCI Core and Model specification describes a model, not an interface or protocol, no specific
440 security mechanisms are described as part of this document. However, the elements described by this specifi-
441 cation, namely type instance attribute mutability, Category, Kind, and Mixin instantiations; Entity, Resource,
442 and Link subtypes, whether direct or indirect; resource or collection manipulation; and the discovery mecha-
443 nism need to implement a proper authorization scheme, which MUST be part of a concrete OCCI rendering
444 specification, part of an OCCI specification profile, or part of the specific OCCI implementation.

445 Concrete security mechanisms and protection against attacks SHOULD be specified by OCCI rendering speci-
446 fication. In any case, OCCI rendering specifications MUST address transport level security and authentication
447 on the protocol level.

448 All security considerations listed above apply to all (existing and future) extensions of the OCCI Core and
449 Model specification.

450 **6 Errata**

451 The October 1, 2012 errata update contains the following corrections:

⁷A tag is a Mixin instance, which does not introduce additional resource capabilities.

- 452 • Introduce an explicit Attribute type to expose the discoverable attribute properties already defined for
453 the OCCI base types Entity, Resource, Link and their sub-types.
- 454 • Distinguish between discoverable OCCI Attributes and internal model attributes.
- 455 • Correct the previously unclear definition of OCCI Action. The Action type inherits Category and is only
456 an identifier of an invocable operation. It does *not* represent the operation itself. The Action definition
457 now aligns with its use in the OCCI HTTP Rendering [2].
- 458 • Clarify the format of the unique resource instance identifier defined in OCCI Entity. Incorporate the
459 description and recommendations from the OCCI HTTP Rendering [2].
- 460 • Clarify that an OCCI Mixin instance is only a type identifier. The Core Model does not specify how a
461 mixed-in attribute is implemented. The Mixin instance only states that the attribute exists.

462 7 Glossary

Term	Description
Action	An OCCI base type. Represent an invocable operation on a Entity sub-type instance or collection thereof.
Attribute	A type in the OCCI Core Model. Describes the name and properties of attributes found in Entity types.
Category	A type in the OCCI Core Model and the basis of the OCCI type identification mechanism. The parent type of Kind.
Client	An OCCI client.
Collection	A set of Entity sub-type instances all associated to a particular Kind or Mixin instance.
Entity	An OCCI base type. The parent type of Resource and Link.
Kind	A type in the OCCI Core Model. A core component of the OCCI classification system.
Link	An OCCI base type. A Link instance associate one Resource instance with another.
mixin	An instance of the Mixin type associated with a resource instance . The “mixin” concept as used by OCCI <i>only</i> applies to instances, never to Entity types.
Mixin	A type in the OCCI Core Model. A core component of the OCCI classification system.
OCCI	Open Cloud Computing Interface.
OCCI base type	One of Entity, Resource, Link or Action.
OCCI Action	see Action.
463 OCCI Attribute	A client discoverable attribute identified by an instance of the Attribute type. Examples are <code>occi.core.title</code> and <code>occi.core.summary</code> .
OCCI Category	see Category.
OCCI Entity	see Entity.
OCCI Kind	see Kind.
OCCI Link	see Link.
OCCI Mixin	see Mixin.
OGF	Open Grid Forum.
Resource	An OCCI base type. The parent type for all domain-specific resource types.
resource instance	An instance of a sub-type of Entity. The OCCI Core Model defines two sub-types of Entity, the Resource type and the Link type. However, the term <i>resource instance</i> is defined to include any instance of a <i>sub-type</i> of Resource or Link as well.
Tag	A Mixin instance with no attributes or actions defined.
Template	A Mixin instance which if associated at resource instantiation time pre-populate certain attributes.
type	One of the types defined by the OCCI Core Model. The Core Model types are Category, Attribute, Kind, Mixin, Action, Entity, Resource and Link.
concrete type/sub-type	A concrete type/sub-type is a type that can be instantiated.
URI	Uniform Resource Identifier.
URL	Uniform Resource Locator.
464 URN	Uniform Resource Name.

465 8 Contributors

⁴⁶⁶ We would like to thank the following people who contributed to this document:

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